

What's Changed?

Virtual Consultation Platform User Interface updates

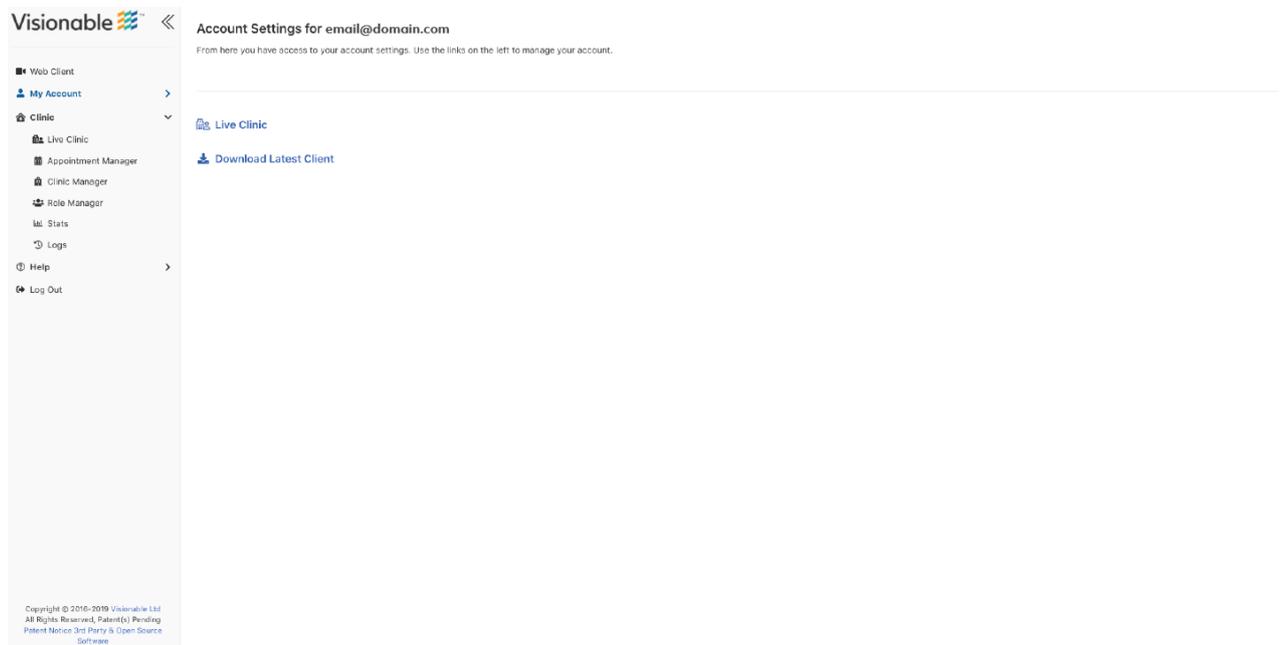
Visionable's Virtual Consultation Platform has a brand-new look and feel, with some functionality enhancements. In this guide, you'll find out what's new for the platform.

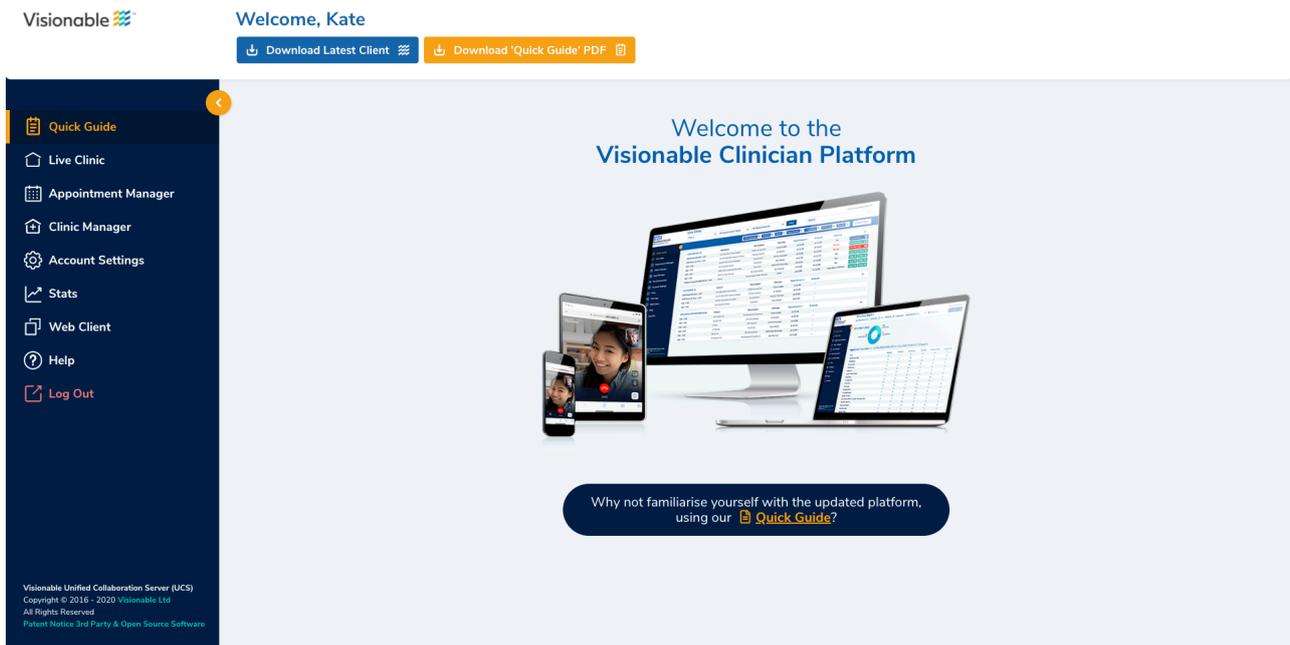
Please note throughout this guide, the new design is shown underneath/to the right of the existing platform.

1. Home screen

We have re-designed our Home screen to align with Visionable's brand and be more user friendly. Some of the changes we have implemented are:

- More **prominent download options**
- Easy access to the **Quick Guide PDF**

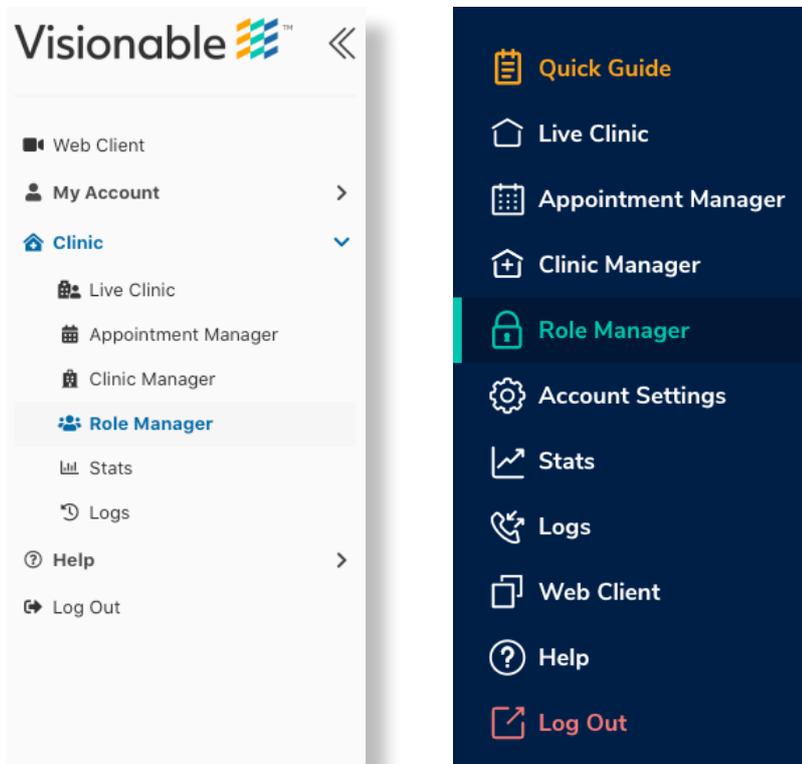




Home screen comparison – old version (top) vs v2.0 (bottom)

2. Menu navigation

The new **navigation menu** makes it simple to get to where you need. Previously the menu was collapsed and 'My Account', 'Clinic' and 'Help' needed opening to reveal a further sub-navigation. Now **every screen is shown in the menu** for easy access, and the page you are on will be highlighted as below.



Menu navigation comparison – old version (left) vs v2.0 (right)

Appointment Manager screen comparison – old version (top) vs v2.0 (bottom)

5. Clinic Manager

Similar to the Appointment Manager screen, **Clinic Manager** has been simplified with the **edit icon now on the left** next to the option to delete a clinic.

Clinic Manager screen comparison – old version (top) vs v2.0 (bottom)

6. Role Manager

The **Role Manager** makes it easier for users who have access to this section to manager their types of users. The **definitions of each user-type** can now be seen much more clearly in the blue boxes.

Role Manager

Admin Types

- clinician:** Has access to the **Live Clinic**.
- clinic:** Can manage the **clinic** database. Required to add, edit, and remove Clinics.
- appointment:** Can manage the **appointment** database. Required to add, edit and remove Appointments.
- clinician-admin:** Can manage user admin levels. (This page)
- reporting:** Can view usage stats.

Email Address Clinician

Admin	Clinician	Clinic	Appointment	Clinician Admin	Reporting	
Susan Foster (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Jane Smith (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Joe Long (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Thomas Roe (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
William Turner (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Sharon Harrow (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Daniel Parker (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Matthew Reed (email@domain.com)	<input checked="" type="checkbox"/>	Delete				

Role Manager

Email Address Clinician

Admin Types

- CLINICIAN**
Has access to the **Live Clinic**.
- CLINIC**
Can manage the **clinic** database. Required to add, edit, and remove Clinics.
- APPOINTMENT**
Can manage the **appointment** database. Required to add, edit and remove Appointments.
- CLINICIAN ADMIN**
Can manage user admin levels. (This page)
- REPORTING**
Can view usage stats.

ADMINISTRATOR

	Clinician	Clinic	Appointment	Clinician Admin	Reporting	
Susan Foster (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Jane Smith (email@domain.com)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Delete
Joe Long (email@domain.com)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Delete
Thomas Roe (email@domain.com)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Delete
William Turner (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Sharon Harrow (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Daniel Parker (email@domain.com)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Delete
Matthew Reed (email@domain.com)	<input checked="" type="checkbox"/>	Delete				
Julia Thompson (email@domain.com)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Delete

Role Manager screen comparison – old version (top) vs v2.0 (bottom)

7. Account Settings

You can now see your **Account Settings** in the main navigation bar. The new forms let you easily **change your associated email address and password**.

Account Settings

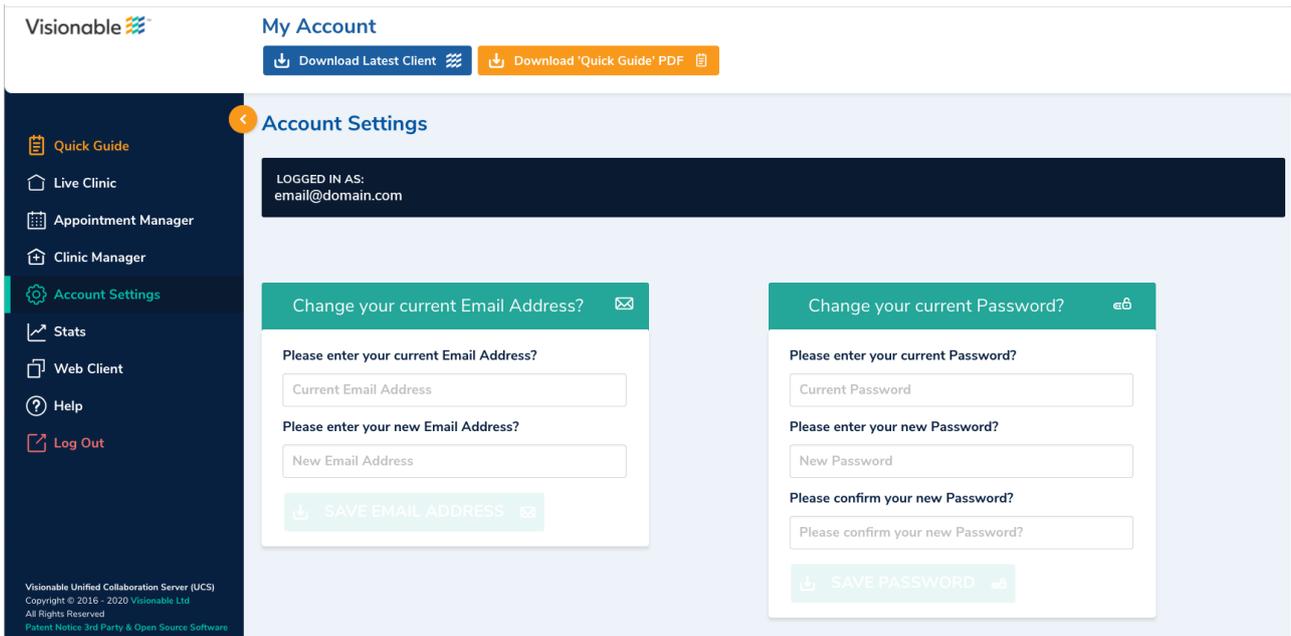
Submit this form to change your password

Email

Old Password

New Password

Confirm Password

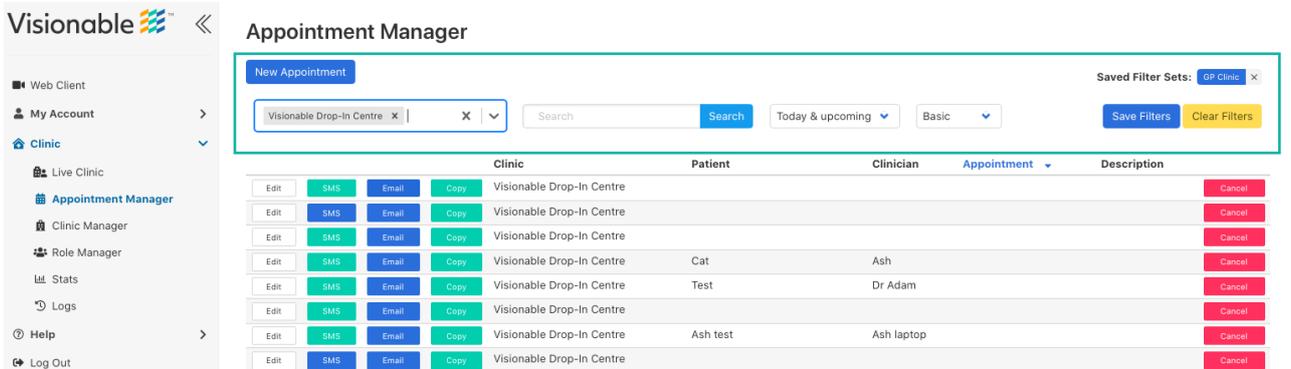


Account settings screen comparison – old version (top) vs v2.0 (bottom)

8. Filtering in Live Clinic & Appointment Manager

Filtering is much more visible in the new design and simple to set up.

1. To create a new filter, **click on the drop-down** clinics and/or **use the search bar** to type a keyword such as the name of the Clinic, Clinician or Description (1)
2. **Select Save** and **type in a word/phrase** which will be the name of your filter
3. Once saved this will appear in your **saved filters** (2)
4. The green highlighted box is the filter selected. To change this, click on another filter or click 'Clear Filter'



Clincs Save + New Appointment Today & upcoming

Diabetes x GP Clinic x Cardiology x Clear Filter

- Quick Guide
- Live Clinic
- Appointment Manager
- Clinic Manager
- Account Settings
- Stats
- Web Client

INVITES	Clinic	Appointment	Description	Clinician	Date and Time	
SMS [icon] [icon] Copy Link [icon]	GP Clinic	392 837 0630	GP Clinic (418)	Dr Keeley	19 Nov at 17:30	[edit] [delete]
SMS [icon] [icon] Copy Link [icon]	GP Clinic	488 179 7160	GP Clinic (58)	Dr Kirby	19 Nov at 17:30	[edit] [delete]
SMS [icon] [icon] Copy Link [icon]	GP Clinic	697 632 2208	GP Clinic (406)	Dr Keeley	19 Nov at 17:00	[edit] [delete]
SMS [icon] [icon] Copy Link [icon]	GP Clinic	165 377 2610	GP Clinic (46)	Dr Kirby	19 Nov at 17:00	[edit] [delete]
SMS [icon] [icon] Copy Link [icon]	GP Clinic	437 844 6369	GP Clinic (394)	Dr Keeley	19 Nov at 16:30	[edit] [delete]
SMS [icon] [icon] Copy Link [icon]	GP Clinic	387 883 6310	GP Clinic (34)	Dr Kirby	19 Nov at 16:30	[edit] [delete]
SMS [icon] [icon] Copy Link [icon]	GP Clinic	274 331 9029	GP Clinic (382)	Dr Keeley	19 Nov at 16:00	[edit] [delete]